

# CAPITAL - WEST FINANCE

## CONFIDENTIAL

### STATEMENT OF FINANCIAL POSITION

NAME:

EMPLOYER:

PHONE NO:

OCCUPATION:

ANNUAL SALARY: \$

LIABILITIES		ASSETS	
MORTGAGE LOANS		LAND & BUILDINGS	
1	\$	1	\$
2	\$	2	\$
3	\$	3	\$
4	\$	4	\$
PERSONAL LOANS	\$	FURNITURE	\$
	\$	MOTOR VEHICLE(S)	\$
	\$	1	\$
	\$	2	\$
CHATTEL MORTGAGE	\$	3	\$
	\$	4	\$
	\$	CASH ON HAND OR BANK	\$
OTHER LIABILITIES (Details)	\$	DEPOSITS PAID	\$
	\$	INVESTMENTS	\$
	\$		\$
	\$		\$
	\$	BOOK DEBTS	\$
	\$	STOCK IN TRADE	\$
	\$	PLANT & MACHINERY	\$
UNPAID TAX	\$	OTHER ASSETS (Details)	\$
BANK OVERDRAFT	\$		\$
	\$		\$
	\$		\$
BANKCARD	\$		\$
TOTAL LIABILITIES	\$ _____	TOTAL ASSETS	\$ _____
		TOTAL LIABILITIES	\$ _____
		SURPLUS	\$ _____

**INSURANCE DETAILS**

SUPERANNUATION (Yes/No) COMPANY:	Value \$	ANNUAL PREMIUM \$
SICKNESS & ACCIDENT (Yes/No) COMPANY:		AMOUNT \$
HOUSE & CONTENTS (Yes/No) COMPANY:		AMOUNT \$
LIFE ASSURANCE (Yes/No) COMPANY:		ANNUAL PREMIUM \$

I/We declare that the foregoing information is true and correct as at the date below and that I/we am/am not (an) undischarged bankrupt(s) and that there are no outstanding judgements or claims against me/us.

Signature: _____	Date: _____
Signature: _____	Date: _____